



# OFFICIAL FILE ILLINOIS GAS COMPANY

ILLINOIS COMMERCE COMMISSION

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ILLINOIS COMMERCE COMMISSION

2004 AUG 13 P 12:58

CHIEF CLERK'S OFFICE

August 12, 2004

Ms. Elizabeth A. Rolando, Chief Clerk  
Illinois Commerce Commission  
527 East Capitol Avenue  
Springfield, Illinois 62701

RE: Docket 04-0357

Dear Ms. Rolando,

Please find enclosed an original and one copy of:

04-0357  
Report

Summary of Loan Proceeds and Application of Funds  
And Verification for the Quarter ended:

June 30, 2004

for filing in the above referenced docket in accordance with 83 Illinois Administrative Code, Part 240. We are also filing a Summary of Expenses Incurred for Long Term Financing for expenses incurred with the refinancing.

Please receipt and return the additional copy of this letter for our files.

Sincerely,

Lori A. Uhl  
Comptroller / Asst Treasurer

Enclosures

Cc: Roger Avery, President  
Phil Hardas, ICC Finance Department

**ILLINOIS GAS COMPANY**

**Docket 04-0357**

**Summary of Loan Proceeds and Application of Funds**

**Part 240 Report for Quarter Ended June 30, 2004**

<u>Date</u>	<u>Description</u>	Unsecured Short Term <u>Notes</u>	04-0357 <u>First Community Bank</u> Long Term <u>Mortgage</u>	02-0603 GMAC <u>Financing</u>	<u>Net</u> <u>Totals</u>	<u>Cumulative</u> <u>Principal</u> <u>Balance</u>
3/31/2004	BALANCE	1,000,000	-	8,195	1,008,195	
4/6/2004	Payment	-		(911)	(911)	1,007,285
5/6/2004	Payment	-		(911)	(911)	1,006,374
5/26/2004	Advance	200,000			200,000	1,206,374
6/1/2004	Payment	(50,000)			(50,000)	1,156,374
6/1/2004	Refinance	-	3,200,000		3,200,000	4,356,374
6/2/2004	Payment	(250,000)			(250,000)	4,106,374
6/6/2004	Payment	-		(911)	(911)	4,105,464
6/23/2004	Advance	550,000			550,000	4,655,464
6/25/2004	Payment	(250,000)			(250,000)	4,405,464
6/30/2004	Payment	(100,000)	(12,282)		(112,282)	4,293,182
		-			-	4,293,182
6/30/2004	BALANCE	1,100,000	3,187,718	5,464	4,293,182	

. **ILLINOIS GAS COMPANY**

**Docket 04-0357**

**Summary of Expenses Incurred for Long Term Financing**

<b>Paid to:</b>	<b>For</b>	<b>Amount</b>
5/28/2004 Illinois Commerce Commission	Sec 6-108 Assesment	956
6/1/2004 First Community Bank	Closing Costs	1,282
	<b>Total</b>	<hr/> <b>2,238</b>

Verification

State of Illinois                    )  
  ) SS  
County of Richland                )

I, Lori A Uhl, being first duly sworn, state that I have read the foregoing Report and Summary, and that I am authorized to execute it on behalf of Illinois Gas Company, and that the matters and statements contained in said Report and Summary are true and correct to the best of my knowledge, information, and belief.

Lori A Uhl

Subscribed and sworn to before me  
this 12th day of August, 2004.

Ricky W. Zehner  
Notary Public

